The Pairwise Prioritization Canvas

A framework for aligning impact and setting order across your strategic initiative portfolio.



Adaptive · Predictive · Delivered

How to Use the Pairwise Prioritization Canvas

Canvas Overview

Use this when you need a clear, structured decision-making order for strategic initiatives. You'll compare initiatives head-to-head, guided by a few agreed criteria (e.g., strategic impact, risk reduction, regulatory/contractual, capacity fit). For each pair, pick a winner and jot the reason. The canvas tallies wins into a rank order, surfaces ties/trade-offs, and records dissent for executive review. Run with 4–8 stakeholders, timebox to 45–60 minutes, then lock the top set for the next planning window.

Getting Started

1. Set the Board

- List the same initiative names across the top and down the left in the same order.
- The black out cells should align. You won't compare an initiative with itself.

2. Anchor the Intent

- Agree on 3–5 decision criteria and put them on the canvas in order of importance.
- Clarify the question you're answering, e.g., "Which initiative should go first given the next two quarters?"

3. Head-to-Head

- Work one **row** at a time. For each cell (row initiative vs. column initiative):
 - If the **row** initiative wins overall (guided by the criteria), enter 1 in the cell.
 - If the **column** initiative wins, enter 0.
 - Capture a 3–7-word reason (e.g., "regulatory deadline," "bigger risk").
- Skip mirrored comparisons. Each pair is decided once.

4. Score It

- Sum the **row** to get that initiative's score (total wins).
- Higher score = higher priority.

5. Rank Priorities, Resolve Ties and Record Disagreements

- **Priority**: Rank the winners.
- Ties: Revisit the tied initiatives only. Apply a single tie-breaker in this order:
 - 1. Regulatory/contractual obligation
 - 2. Value at risk (quantified if possible)
 - 3. Critical dependency of other work
- **Dissent**: If any stakeholder strongly disagrees, note their name and the specific criterion in dispute. Keep the decision; escalate the dissent with the notes, not the whole meeting.

Facilitation Tips

- Start with a quick pass on the obvious pairs to build momentum.
- If debate exceeds 90 seconds on a cell, park it and return at the end.
- Keep reasons short and concrete; avoid "feels bigger."
- If criteria feel uneven, allow a **one-time** adjustment: mark your top criterion with a star and use it as the primary tie-breaker within pairs.

After the Session

- · Sort initiatives by score to get the rank order.
- Draw a line where funding/capacity ends; everything above is "in," below is "later."
- Publish the ranked list, the parked decisions, and any recorded dissent.
- Commit: changes to the ranking require **new information**, not relitigating.



Comparison Criteria: _ ROI	, <u>Risk Reduction</u>	Regulatory ,,,,

Comparison Goal: <u>Prioritization of growth strategy initiatives for 2027 Q1 and Q2</u>

1	New office building	Renovate old office	Product line expansion	Overhaul onboarding procedures	Update cloud security	Totals
New office building		1	0	1	1	3
Renovate old office	0		0	1	0	
Product line expansion	1	13		1	1	4
Overhaul onboarding procedures	0	0	0		0	0
Update cloud security	0	1	0	1		2

Strategic Initiative Priorities

'	2) New office building	3) Update cloud security	4) Renovate old office	5) Overhaul onboarding procedures
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Notes and dissent:

Co	mparison Criteria:	,		<i>,</i>		,
Co	mparison Goal:					
					Totals	Notes and dissent:
		_				
				_		
1)	Str 2)	ategic Initiative Pric	orities 4)	5)		
1)	4)	3)	4)	5)		

Pairwise Prioritization Canvas

Bringing It All Together

The **Pairwise Prioritization Canvas** is designed to enable conversations and bring a decision-making structure that creates clarity and shared understanding to initiative prioritization.

Use the Canvas to:

- Set the order of work. Produce a clear rank of initiatives.
- Allocate funding and teams. Decide what's resourced now vs. later.
- Force trade-offs. Choose A vs. B with reasons. Kills "everything is top priority."
- Handle shocks. Re-rank fast when budgets or commitments shift.
- Unblock dependencies. Create visibility for prerequisites to stop stalls.

When used consistently, the Canvas is the structure that connects strategy to execution reality.

Planning a Prioritization Session?

<u>Contact Metagyre</u> to learn how we support leadership teams from prioritization through strategy execution creating clarity, control, and confidence.



